

दि स्टेट ट्रेडिंग कॉरपोरेशन ऑफ़ इंडिया लिमिटेड

(भारत सरकार का उद्यम)

THE STATE TRADING CORPORATION OF INDIA LTD.

(A Govt. of India Enterprise)

STC/BS&P/BS/10082/2017/STEX

April 10, 2018

Manager -Listing Compliance

Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra -- Kurla

Complex,

Bandra (East),

Mumbai-400051

Manger- Listing Compliance

Department

BSE Limited

1st Floor, P.J.Towers,

Dalal Street,

Mumbai-400001

Scrip Code: STCINDIA-EQ

Scrip Code : 512531

Sub: Reconciliation of Share Capital for the quarter ended 31.03.2018 - Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

Dear Sir/Madam,

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed a certificate from Practicing Company Secretary on Reconciliation of Share Capital for the quarter ended 31.03.2018.

Please take note the above documents on record.

Thanking you,

Yours sincerely,

For State Trading Corporation of India Ltd.

(Kamlesh Kumari)

Company Secretary & Compliance Officer

ACS-24616

दूरभाष / Telephone : 011- 23313177, ई-मेल/ E-mail : co@stclimited.co.in वेबसाइट/ website: www.stclimited.co.in



Parveen Rastogi & Co. Company Secretaries

RECONCILIAITION OF SHARE CAPITAL REPORT

1. For Quarter Ended

31st March, 2018

ISIN

INE655A01013

Face Value

Rs. 10/-

4. Name of the Company

: THE STATE TRADING CORPORATION

OF INDIA LIMITED

5. Registered Office Address

: JAWAHAR VYAPAR BHAVAN,

TOLSTOY MARG, NEW DELHI - 110001

Correspondence Address

JAWAHAR VYAPAR BHAVAN,

TOLSTOY MARG, NEW DELHI - 110001

7. Telephone & Fax Nos.

011-23313177, 23701100

Fax NO. 011- 23701123

8. E-mail address

co@stclimited.co.in

Name of the Stock Exchanges

Where the Company's

Securities are listed

1.BOMBAY STOCK EXCHANGE LIMITED

2. NATIONAL STOCK EXCHANGE OF

INDIA LIMITED

Number of Shares

% of Total Issued Capital

10. Issued Capital

60000000

Number of Shares

% of Total Issued Capital

11. Listed Capital (Exchange - wise)(As per company records)

Bombay Stock Exchange Limited:

60000000

100.00 %

National Stock Exchange of

India Limited : 60000000 100.00 %

12. Held in dematerialised : 55910631 93.18 %

Form in CDSL

13. Held in dematerialised : 4069227 6.78 %

Form in NSDL

14. Physical : 20142 0.03 %

15. Total No. of Shares (12+13+14) : 60000000 100.00 %

16. Reasons for difference if any, (10&11), (10&15) & (11&15)

Between : N.A.

17. Certifying the details of changes in share capital during the quarter ending under Consideration as per Table below:

| Particulars (***) | No. Shares | of | Applied / Not Applied for listing | Listed on stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for SE (Specify Names) |
|----------------------|---------------|----|---|---|---------------------------|---------------------------|---|
| - | - | | - | - | - | - | - |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Members Is updated (Yes / No) : YES

If not, updated up to which date

19. Reference of previous quarter with regards to

Excess dematerialised shares, if any. : NO

20. Has the company resolved the matter?

Mentioned in point no. 19 above in the current

Quarter? If not, reason why? : N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days within the reasons for delay:

| Total No. of Demat requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mrs. Kamlesh Kumari
 Tel. No. 011 - 23701006
 Fax No. 011 - 23701098

23. Name, Address, Tel. & Fax No.
Regn. No. of the Practising Company
Secretary

: M/s. Parveen Rastogi & Co., Company Secretaries, Flat No. 3, Sood Building, Teil Mill Marg, Ram Nagar, New Delhi - 110055 Tel. No.: 0120-4323445 9811213445

24. Appointment of common agency for Share registry work,
If yes (name & address)

: M/s. MCS Share Transfer Agents Limited F- 65, Ist Floor, Okhla Industrial Area, Phase - I, New Delhi -110020

 Any other detail that the Practising Company Secretary may like to provide (E.g. BIFR Company, delisting from SE)

No

PLACE: NEW DELHI DATED: 09/04/2018 FOR PARVEEN RASTOGI & CO.
PRACTICING COMPANY SECRETARIES

PARVEEN RASTOGI C. P. NO. : 2883 M. NO. : 4764